

trepwise™

is an impact consulting firm that works to build

capacity for organizations and individuals. Whether you are a growing venture searching for practical solutions to the challenges of growth, or a more established organization looking to infuse entrepreneurial thinking across your organization, our team of advisors is here to help you define and achieve your goals. We are familiar with the unique landscape of our region's business ecosystem, and we are skilled at facilitating impactful connections that enable organizations to thrive. The diverse backgrounds and experiences of our team members allow our collective skills, capabilities and knowledge to serve our clients in a manner that is exponentially greater than the size of our team.

Impact Consulting

Our work is based in experience, research, best practices, and innovative solutions. We leverage our team and networks to align with clients in designing an optimal path to growth. Once we have created a work plan, we roll up our sleeves and work collaboratively with clients to instill the skills and capabilities necessary to face challenges and achieve impact. Whether it is developing a strategic plan, building financial models, leveraging key partnerships, or creating effective sales strategies for a product, trepwise will tap into our specialized resources to reach our client's goals.

- We recognize the diverse and unique needs of each organization and work with them to define their vision, build the roadmap to achieve it, and implement within a lens of impact.
- We work with clients at all stages of development: incubators, start-ups, growing ventures, and established organizations that are looking to foster a culture of innovation.
- Our solutions are custom designed, and we coach organizations through the process of planning and implementation. We act as an empowering partner in achieving sustainable growth.

"Having trepwise work with me and my staff has allowed us not only to identify organizational inefficiencies, but to ensure we are working smarter and with more strategic alignment. We are now simply more evolved as a result"

- Yonah Schiller, Executive Director, Tulane Hillel



AREAS OF EXPERTISE

- Strategic Planning
- Branding & Marketing
- Leadership & Board Development
- Fundraising
- Product & Service Design
- Growth Strategy
- Performance & Culture Management
- Financial Management &

Strategic Planning

Here at **trepwise** we believe in collaboration and adaptability. Our strategic planning services are designed to help organizations with diverse stakeholders have robust and efficient conversations around organizational goals and key strategies to achieve them. Our team is expert at facilitating meetings that uncover high-impact opportunities and enable collective decision-making. We work with staff and board members to map out the financial, operational and human capital resources required to execute the vision. For organizations aiming to position themselves for long-term success and sustainability, trepwise will work hand-in-hand with you throughout the process.

The Process



OUR DIFFERENCE

- Tailored Process Alignment**
Meeting Organizations where they are- no identical roadmaps.
- User-centric Emphasis**
Consulting with a wide range of stakeholders through interviews and focus groups.
- Integrated Analysis with Actionable Outcomes**
Addressing all facets of the organization.
- Laser-focus on Execution**
Providing organizations with the tools to execute strategy.

Strategic Planning Clients

