

# trepwise<sup>TM</sup>

is an impact consulting firm

that works to build capacity for organizations and individuals. Whether it is an early stage venture searching for practical solutions to the challenges of growth or a more established organization looking to adopt innovative and entrepreneurial approaches, our team of advisors is here to help clients define and achieve impact. Working with hundreds of organizations across the for-profit, non-profit, and public sectors, and supporting accelerator programs globally, our diverse experience helps us tackle any problem our clients encounter. Our goal is to work alongside clients to plan, strategize, and implement with a focus on sustainable empowerment.

At **trepwise**, we envision a world of thriving cities, with entrepreneurial thinking as a driver of equitable economic development. We are building that world through impact, one organization at a time.

## Impact Consulting

Our approach is grounded in objective research and practical experience. At **trepwise**, we leverage innovative thinking to guide organizations along their desired trajectory. We not only provide tools and plans for action, but we also coach our clients in the skills and confidence necessary to lead successful organizations.

- We recognize the diverse and unique needs of each organization and work with them to define their impact, build a roadmap, and implement their vision for the future.
- We work with a variety of clients, from early-stage entrepreneurs focused on go-to-market strategies to long-established institutions interested in infusing entrepreneurial thinking across their organization. What all clients share is significant potential and the need for a partner to support their trajectory.
- We are dedicated to bringing measurable and sustainable impact to client operations, and we work tirelessly to balance long-term strategic thinking with implementation support to move the needle.

"**trepwise** is an amazing resource for an entrepreneur. I can't say enough about what Kevin and his team have done for our business!"

- Billy Bosch

Founder of Be Well Nutrition,  
makers of Iconic Protein Drink



### AREAS OF EXPERTISE

- Board Development
- Branding & Marketing
- Executive Coaching
- Facilitation
- Financial Management & Fund Development
- Operations
- Organizational Culture
- Sales
- Strategic Planning

# Facilitation

Here at **trepwise** we believe in collaboration and adaptability. Our facilitation services are designed to help organizations with diverse stakeholders have robust and efficient conversations around organizational goals and key strategies to achieve them. Our team is expert at facilitating meetings that uncover high-impact opportunities and enable collective decision-making. Our clients leave our engagements with comprehensive action plans and implementable next steps. Whether you are looking for outside support for a two-hour committee meeting or a customized multi-day interdepartmental retreat, **trepwise** can facilitate complex meetings to gain alignment across diverse constituent groups.



## THE PROCESS

- ✓ **trepwise's** professional facilitators are adept at using engaging techniques to guide the conversation to uncover high-impact opportunities and navigate delicate topics.
- ✓ Our facilitation approach is inclusive yet firm in ensuring that no one voice dominates the discussion and all participants have an opportunity to express their opinions.
- ✓ Additionally, we take on the role of note-taking so that each participant can fully immerse him/herself in the discussion.
- ✓ The groups and clients we work with walk away from sessions with detailed notes, clear, actionable next steps, and confidence in achieving their goals.

## PREVIOUS FACILITATION CLIENTS INCLUDE



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